


**Power Sector Asset and Liabilities Management Corporation**  
**Schedule of Foreign and Domestic Borrowings**  
**As of September 30, 2019**

CREDITOR / PROJECT	CURR	Maturities	Outstanding Loans		Availments		Debt Service				Restatement	Outstanding Loans	
			as of 31 December 2018		Orig'l Currency	Php Equivalent	Principal		Interest			as of 30 September 2019	
			Original Currency	Php Equivalent			Orig'l Currency	Php Equivalent	Orig'l Currency	Php Equivalent		Realized Forex loss	Php Equivalent
<b>I. DOMESTIC LOANS</b>													
<b>I.a. On Lending from NG</b>													
<b>Int'l Bank for Reconstruction and Development</b>													
296-I Bataan Thermal 2	USD	1982 to 2022	1,051,672	55,448,380			(300,478)	(15,842,396)	231,819	(380,407)	(512,315)	751,195	39,093,670
<b>National Government</b>													
Relending Facility	PHP	2013 to 2022	15,925,000,000	15,925,000,000			(87,500,000)	(87,500,000)	-	(480,868,557)	-	15,837,500,000	15,837,500,000
Onshore Dollar Bond	USD	2013 to 2023	215,000,000	11,335,660,000			(1,250,000)	(65,905,000)	627,500	(190,154,083)	(145,777,500)	213,750,000	11,123,977,500
<b>Subtotal</b>				<b>27,316,108,381</b>				<b>(169,247,396)</b>	<b>859,319</b>	<b>(671,403,047)</b>	<b>(146,289,815)</b>		<b>27,000,571,170</b>
<b>LBP Syndicated Loan</b>													
General Funding Requirements	PhP	2011 to 2021	43,537,500,000	43,537,500,000			(7,500,000,000)	(7,500,000,000)	-	(1,739,638,900)	-	36,037,500,000	36,037,500,000
General Funding Requirements	PhP	2020 to 2025	15,000,000,000	15,000,000,000			-	-	-	(655,441,150)	-	15,000,000,000	15,000,000,000
General Funding Requirements	PhP	2020 to 2025	8,000,000,000	8,000,000,000			-	-	-	(354,232,631)	-	8,000,000,000	8,000,000,000
General Funding Requirements	PhP	2021 to 2025	7,000,000,000	7,000,000,000			-	-	-	(311,682,015)	-	7,000,000,000	7,000,000,000
General Funding Requirements	PhP	2021 to 2025	8,000,000,000	8,000,000,000			-	-	-	(274,974,575)	-	8,000,000,000	8,000,000,000
General Funding Requirements	PhP	2021 to 2026			3,000,000,000	3,000,000,000				-	-	3,000,000,000	3,000,000,000
<b>Subtotal</b>				<b>81,537,500,000</b>		<b>3,000,000,000</b>		<b>(7,500,000,000)</b>		<b>(3,335,969,272)</b>			<b>77,037,500,000</b>
<b>TOTAL DOMESTIC LOANS</b>				<b>108,853,608,381</b>		<b>3,000,000,000</b>		<b>(7,669,247,396)</b>	<b>859,319</b>	<b>(4,007,372,319)</b>	<b>(146,289,815)</b>		<b>104,038,071,170</b>
<b>II. FOREIGN LOANS</b>													
<b>NG-Guaranteed</b>													
<b>Bank of New York/JP Morgan Chase Manhattan</b>													
General Funding Requirements	USD	2028	300,000,000	15,817,200,000			-	-	-	(971,562,921)	(204,600,000)	300,000,000	15,612,600,000
General Funding Requirements	JPY	2020	24,750,000,000	11,758,725,000			-	-	-	(265,381,804)	170,775,000	24,750,000,000	11,929,500,000
General Funding Requirements	JPY	2022	37,000,000,000	17,578,700,000			-	-	-	(440,125,000)	255,300,000	37,000,000,000	17,834,000,000
<b>HSBC/Deutsche/Morgan</b>													
HSBC/Deutsche/Morgan \$1B	USD	2019	958,500,000	50,535,954,000			(958,500,000)	(50,535,954,000)	193,617,000	(1,824,909,716)	-	(0)	-
<b>DBP/Morgan Stanley and UBS AG</b>													
DBP/MS/UBS New Cash Offer	USD	2024	557,940,000	29,416,828,560			-	-	-	(1,077,324,198)	(380,515,080)	557,940,000	29,036,313,480
DBP/MS/UBS Bond Exchange-2019	USD	2019	20,986,000	1,106,465,864			(20,986,000)	(1,106,465,864)	4,239,172	(39,955,718)	-	-	-
DBP/MS/UBS Bond Exchange-2024	USD	2024	579,014,000	30,527,934,136			-	-	-	(1,118,015,903)	(394,887,548)	579,014,000	30,133,046,588
<b>LBP/DBP/Mizuho/MUFG</b>													
General Funding Requirements	USD	2020 to 2024			1,100,000,000	57,589,400,000				(524,731,848)	(343,200,000)	1,100,000,000	57,246,200,000
<b>TOTAL FOREIGN LOANS</b>				<b>156,741,807,560</b>		<b>57,589,400,000</b>		<b>(51,642,419,864)</b>	<b>197,856,172</b>	<b>(6,262,007,108)</b>	<b>(897,127,628)</b>		<b>161,791,680,068</b>
<b>III. Bond Discount/Premium/Issue Cost</b>													
Salomon Smith Barney \$300M YB	USD		(3,309,798)	(174,505,783)				9,053,949			2,140,167	(3,138,074)	(163,311,668)
Nomura Int'l Transhe A	JPY		(19,306,456)	(9,172,497)				3,331,494			(64,830)	(12,294,261)	(5,925,834)
Nomura Int'l Transhe A	JPY		(34,165,974)	(16,232,254)				2,886,347			(193,826)	(28,090,733)	(13,539,733)
HSBC/Deutsche/Morgan \$1B	USD		(758,306)	(39,980,944)				39,980,944			-	0	0
DBP/MS/UBS Bond Exchange-2024	USD		(12,917,885)	(681,082,553)				69,599,663			7,909,706	(11,597,809)	(603,573,185)
DBP/MS/UBS Bond Exchange-2019	USD		12,077	636,773				(636,773)			-	(0)	0
ROP Relending Facility	PHP		(82,986,625)	(82,986,625)				14,536,255			-	(68,450,370)	(68,450,370)
USD500M ONSHORE DOLLAR BOND	USD		(1,266,596)	(66,780,029)				11,919,040			709,643	(1,040,532)	(54,151,347)
LBP SYNDICATED LOAN	PHP		(96,774,603)	(96,774,603)				29,076,866			-	(67,697,737)	(67,697,737)
<b>TOTAL BOND DISCOUNT/PREMIUM/ISSUE COST</b>				<b>(1,166,878,517)</b>				<b>179,747,785</b>			<b>10,480,859</b>		<b>(976,649,873)</b>
<b>TOTAL DOMESTIC AND FOREIGN LOANS, after Discount/Premium/Issue cost</b>				<b>264,428,537,424</b>		<b>60,589,400,000</b>		<b>(59,131,919,474)</b>	<b>198,715,491</b>	<b>(10,269,379,427)</b>	<b>(1,032,936,584)</b>		<b>264,853,081,366</b>
<b>IV. Other Loans</b>													
<b>Department of Energy</b>													
Gas Sale and Purchase Agreement	PhP		118,381,565	118,381,565								118,381,565	118,381,565
<b>TOTAL OUTSTANDING LOANS</b>				<b>264,546,918,989</b>		<b>60,589,400,000</b>		<b>(59,131,919,474)</b>	<b>198,715,491</b>	<b>(10,269,379,427)</b>	<b>(1,032,936,584)</b>		<b>264,971,462,900</b>

Certified by:

  
Yolanda P. Alarcon  
Manager, Controlership Department