

Power Sector Asset and Liabilities Management Corporation
Schedule of Foreign and Domestic Borrowings
As of March 31, 2022

CREDITOR / PROJECT	CURR	Maturities	Outstanding Loans		Avaliments		Debt Service				Restatement	Outstanding Loans	
			as of 31 December 2021		Orig'l Currency	Php Equivalent	Principal		Interest			As of March 31, 2022	
			Original Currency	Php Equivalent			Orig'l Currency	Php Equivalent	Realized Forex loss	Php Equivalent		Original Currency	Php Equivalent
I. DOMESTIC LOANS													
I.a. On Lending from NG													
Int'l Bank for Reconstruction and Development													
2 Bataan Thermal 2	USD	1982 to 2022	150,239	7,628,227			(150,239)	(7,628,227)	(91,796)	(28,950)	-	-	-
National Government													
Relending Facility	PHP	2013 to 2022	5,950,000,000	5,950,000,000			-	-	-	-	-	5,950,000,000	5,950,000,000
Onshore Dollar Bond	USD	2013 to 2023	175,000,000	8,885,450,000			-	-	-	-	207,550,000	175,000,000	9,093,000,000
Subtotal				<u>14,843,078,227</u>		<u>-</u>		<u>(7,628,227)</u>	<u>(91,796)</u>	<u>(28,950)</u>	<u>207,550,000</u>		<u>15,043,000,000</u>
LBP Syndicated Loan													
General Funding Requirements	PhP	2020 to 2025	10,500,000,000	10,500,000,000			(750,000,000)	(750,000,000)	-	(83,367,123)	-	9,750,000,000	9,750,000,000
General Funding Requirements	PhP	2020 to 2025	6,000,000,000	6,000,000,000			(400,000,000)	(400,000,000)	-	(47,638,356)	-	5,600,000,000	5,600,000,000
General Funding Requirements	PhP	2021 to 2025	5,600,000,000	5,600,000,000			(350,000,000)	(350,000,000)	-	(43,495,890)	-	5,250,000,000	5,250,000,000
General Funding Requirements	PhP	2021 to 2025	7,200,000,000	7,200,000,000			-	-	-	(25,207,847)	-	7,200,000,000	7,200,000,000
General Funding Requirements	PhP	2021 to 2026	2,850,000,000	2,850,000,000			-	-	-	(9,842,893)	-	2,850,000,000	2,850,000,000
General Funding Requirements	PhP	2022 to 2026	14,000,000,000	14,000,000,000			-	-	-	(45,682,499)	-	14,000,000,000	14,000,000,000
Subtotal				<u>46,150,000,000</u>		<u>-</u>		<u>(1,500,000,000)</u>	<u>-</u>	<u>(255,234,608)</u>	<u>-</u>		<u>44,650,000,000</u>
LBP/DBP/Mizuho/MUFG													
General Funding Requirements	USD	2020 to 2024	660,044,200	33,513,084,211			(54,991,360)	(2,792,131,313)	(32,774,851)	(80,377,843)	717,592,668	605,052,840	31,438,545,566
DBP Term Loan													
General Funding Requirements	PhP	2021 to 2025	4,750,000,000	4,750,000,000			(425,000,000)	(425,000,000)	-	(69,531,489)	-	4,325,000,000	4,325,000,000
General Funding Requirements	PhP	2021 to 2025	9,500,000,000	9,500,000,000			(850,000,000)	(850,000,000)	-	(153,364,013)	-	8,650,000,000	8,650,000,000
General Funding Requirements	PhP	2021 to 2025	8,550,000,000	8,550,000,000			(765,000,000)	(765,000,000)	-	(132,918,159)	-	7,785,000,000	7,785,000,000
General Funding Requirements	PhP	2021 to 2025	1,900,000,000	1,900,000,000			(170,000,000)	(170,000,000)	-	(28,762,981)	-	1,730,000,000	1,730,000,000
General Funding Requirements	PhP	2021 to 2025	16,150,000,000	16,150,000,000			(1,445,000,000)	(1,445,000,000)	-	(240,724,024)	-	14,705,000,000	14,705,000,000
Subtotal				<u>40,850,000,000</u>		<u>-</u>		<u>(3,655,000,000)</u>	<u>-</u>	<u>(625,300,666)</u>	<u>-</u>		<u>37,195,000,000</u>
UCPB Syndicated Loan													
General Funding Requirements	PhP	2022 to 2026	40,000,000,000	40,000,000,000			-	-	-	-	-	40,000,000,000	40,000,000,000
Subtotal				<u>40,000,000,000</u>		<u>-</u>		<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>		<u>40,000,000,000</u>
TOTAL DOMESTIC LOANS				<u>175,356,162,438</u>		<u>-</u>		<u>(7,954,759,540)</u>	<u>(32,866,647)</u>	<u>(960,942,067)</u>	<u>925,142,668</u>		<u>168,326,545,566</u>
II. FOREIGN LOANS													
NG-Guaranteed													
Bank of New York/JP Morgan Chase Manhattan													
General Funding Requirements	USD	2028	300,000,000	15,232,200,000			-	-	-	-	355,800,000	300,000,000	15,588,000,000
General Funding Requirements	JPY	2022	37,000,000,000	16,328,100,000			-	-	-	(58,148,137)	(555,000,000)	37,000,000,000	15,773,100,000
DBP/Morgan Stanley and UBS AG													
DBP/MS/UBS New Cash Offer	USD	2024	557,940,000	28,328,845,560			-	-	-	(207,742,130)	661,716,840	557,940,000	28,990,562,400
DBP/MS/UBS Bond Exchange-2024	USD	2024	579,014,000	29,398,856,836			-	-	-	(215,588,776)	686,710,604	579,014,000	30,085,567,440
TOTAL FOREIGN LOANS				<u>89,288,002,396</u>		<u>-</u>		<u>-</u>	<u>-</u>	<u>(481,479,043)</u>	<u>1,149,227,444</u>		<u>90,437,229,840</u>

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III. Bond Discount/Premium/Issue Cost														
Salomon Smith Barney \$300M YB	USD		(2,345,112)	(119,070,707)				(675,024)			2,672,232		(2,253,147)	(117,073,499)
Nomura Int'l Transhe A	JPY		(8,410,648)	(3,711,619)			1,160,007			(93,057)			(6,203,772)	(2,644,668)
DBP/MS/UBS Bond Exchange-2024	USD		(6,624,147)	(336,334,455)			19,458,808				2,130,924		(6,057,443)	(314,744,723)
ROP Relending Facility	PHP		(19,865,157)	(19,865,157)			5,467,474				-		(14,397,683)	(14,397,683)
USD500M ONSHORE DOLLAR BOND	USD		(400,654)	(20,342,814)			3,582,883				(391,485)		(330,089)	(17,151,417)
TOTAL BOND DISCOUNT/PREMIUM/ISSUE COST				<u>(499,324,752)</u>			<u>28,994,148</u>			<u>-</u>	<u>4,318,614</u>			<u>(466,011,989)</u>
TOTAL OUTSTANDING LOANS				<u><u>264,144,840,082</u></u>			<u><u>(7,925,765,392)</u></u>			<u><u>(32,866,647)</u></u>	<u><u>(1,442,421,110)</u></u>	<u><u>2,078,688,726</u></u>		<u><u>258,297,763,417</u></u>