

**Power Sector Assets and Liabilities Management Corporation**  
**Schedule of Foreign and Domestic Borrowings**  
**As of December 31, 2021**

CREDITOR / PROJECT	CURR	Maturities	Outstanding Loans		Availments		Debt Service				Restatement	Outstanding Loans	
			as of 31 December 2020		Orig'l Currency	Php Equivalent	Principal		Interest			As of December 31, 2021	
			Original Currency	Php Equivalent			Orig'l Currency	Php Equivalent	Realized Forex loss	Php Equivalent		Original Currency	Php Equivalent
<b>I. DOMESTIC LOANS</b>													
<b>I.a. On Lending from NG</b>													
<b>Int'l Bank for Reconstruction and Development</b>													
Bataan Thermal 2	USD	1982 to 2022	450,717	21,650,629			(300,478)	(14,433,755)	(352,010)	(138,305)	411,354	150,239	7,628,227
<b>National Government</b>													
Relending Facility	PHP	2013 to 2022	15,050,000,000	15,050,000,000			(9,100,000,000)	(9,100,000,000)	-	(780,261,858)	-	5,950,000,000	5,950,000,000
Onshore Dollar Bond	USD	2013 to 2023	210,000,000	10,087,560,000			(35,000,000)	(1,681,260,000)	(35,612,500)	(392,183,780)	479,150,000	175,000,000	8,885,450,000
<b>Subtotal</b>				<u>25,159,210,629</u>		<u>-</u>	<u>(10,795,693,755)</u>	<u>(35,964,510)</u>	<u>(1,172,583,944)</u>	<u>479,561,354</u>			<u>14,843,078,227</u>
<b>LBP Syndicated Loan</b>													
General Funding Requirements	PhP	2011 to 2021	16,537,500,000	16,537,500,000			(16,537,500,000)	(16,537,500,000)	-	(154,552,344)	-	-	-
General Funding Requirements	PhP	2020 to 2025	13,500,000,000	13,500,000,000			(3,000,000,000)	(3,000,000,000)	-	(403,527,945)	-	10,500,000,000	10,500,000,000
General Funding Requirements	PhP	2020 to 2025	7,600,000,000	7,600,000,000			(1,600,000,000)	(1,600,000,000)	-	(224,471,014)	-	6,000,000,000	6,000,000,000
General Funding Requirements	PhP	2021 to 2025	7,000,000,000	7,000,000,000			(1,400,000,000)	(1,400,000,000)	-	(209,334,041)	-	5,600,000,000	5,600,000,000
General Funding Requirements	PhP	2021 to 2025	8,000,000,000	8,000,000,000			(800,000,000)	(800,000,000)	-	(400,488,767)	-	7,200,000,000	7,200,000,000
General Funding Requirements	PhP	2021 to 2026	3,000,000,000	3,000,000,000			(150,000,000)	(150,000,000)	-	(149,762,301)	-	2,850,000,000	2,850,000,000
General Funding Requirements	PhP	2022 to 2026	14,000,000,000	14,000,000,000			-	-	-	(697,663,342)	-	14,000,000,000	14,000,000,000
<b>Subtotal</b>				<u>69,637,500,000</u>		<u>-</u>	<u>(23,487,500,000)</u>	<u>-</u>	<u>(2,239,799,755)</u>	<u>-</u>			<u>46,150,000,000</u>
<b>LBP/DBP/Mizuho/MUFG</b>													
General Funding Requirements	USD	2020 to 2024	935,000,000	44,913,660,000			(274,955,800)	(13,207,776,809)	(207,372,503)	(389,280,735)	1,807,201,020	660,044,200	33,513,084,211
<b>DBP Term Loan</b>													
General Funding Requirements	PhP	2021 to 2025	5,000,000,000	5,000,000,000			(250,000,000)	(250,000,000)	-	(143,388,807)	-	4,750,000,000	4,750,000,000
General Funding Requirements	PhP	2021 to 2025	10,000,000,000	10,000,000,000			(500,000,000)	(500,000,000)	-	(245,202,560)	-	9,500,000,000	9,500,000,000
General Funding Requirements	PhP	2021 to 2025	9,000,000,000	9,000,000,000			(450,000,000)	(450,000,000)	-	(190,461,533)	-	8,550,000,000	8,550,000,000
General Funding Requirements	PhP	2021 to 2025	2,000,000,000	2,000,000,000			(100,000,000)	(100,000,000)	-	(38,088,736)	-	1,900,000,000	1,900,000,000
General Funding Requirements	PhP	2021 to 2025	17,000,000,000	17,000,000,000			(850,000,000)	(850,000,000)	-	(307,756,300)	-	16,150,000,000	16,150,000,000
<b>Subtotal</b>				<u>43,000,000,000</u>		<u>-</u>	<u>(2,150,000,000)</u>	<u>-</u>	<u>(924,897,936)</u>	<u>-</u>			<u>40,850,000,000</u>
<b>UCPB Syndicated Loan</b>													
General Funding Requirements	PhP	2022 to 2026	-	-	40,000,000,000	40,000,000,000	-	-	-	(325,183,562)	-	40,000,000,000	40,000,000,000
<b>Subtotal</b>				<u>-</u>	<u>40,000,000,000</u>	<u>40,000,000,000</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>(325,183,562)</u>	<u>-</u>	<u>40,000,000,000</u>	<u>40,000,000,000</u>
<b>TOTAL DOMESTIC LOANS</b>				<u>182,710,370,629</u>	<u>40,000,000,000</u>		<u>(49,640,970,564)</u>	<u>(243,337,012)</u>	<u>(5,051,745,931)</u>	<u>2,286,762,374</u>			<u>175,356,162,438</u>
<b>II. FOREIGN LOANS</b>													
<b>NG-Guaranteed</b>													
<b>Bank of New York/JP Morgan Chase Manhattan</b>													
General Funding Requirements	USD	2028	300,000,000	14,410,800,000			-	-	-	(1,822,837,734)	821,400,000	300,000,000	15,232,200,000
General Funding Requirements	JPY	2020	-	-			-	-	-	(36,534,960)	-	-	-
General Funding Requirements	JPY	2022	37,000,000,000	17,127,300,000			-	-	-	(637,774,587)	(799,200,000)	37,000,000,000	16,328,100,000
<b>DBP/Morgan Stanley and UBS AG</b>													
DBP/MS/UBS New Cash Offer	USD	2024	557,940,000	26,801,205,840			-	-	-	(2,220,825,380)	1,527,639,720	557,940,000	28,328,845,560
DBP/MS/UBS Bond Exchange-2024	USD	2024	579,014,000	27,813,516,504			-	-	-	(2,705,681,312)	1,585,340,332	579,014,000	29,398,856,836
<b>TOTAL FOREIGN LOANS</b>				<u>86,152,822,344</u>	<u>-</u>		<u>-</u>	<u>-</u>	<u>(7,423,653,973)</u>	<u>3,135,180,052</u>			<u>89,288,002,396</u>

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<b>III. Bond Discount/Premium/Issue Cost</b>													
Salomon Smith Barney \$300M YB	USD		(2,712,973)	(130,320,349)				4,828,726			6,420,916	(2,345,112)	(119,070,707)
Nomura Int'l Transhe A	JPY		(17,238,150)	(7,979,540)				4,449,591			(181,670)	(8,410,648)	(3,711,619)
DBP/MS/UBS Bond Exchange-2024	USD		(8,890,966)	(427,086,427)				85,372,281			5,379,691	(6,624,147)	(336,334,455)
ROP Relending Facility	PHP		(41,735,054)	(41,735,054)				21,869,897			-	(19,865,157)	(19,865,157)
USD500M ONSHORE DOLLAR BOND	USD		(682,915)	(32,804,524)				13,558,701			(1,096,991)	(400,654)	(20,342,814)
LBP SYNDICATED LOAN	PHP		(14,860,900)	(14,860,900)				14,860,900			-	-	-
<b>TOTAL BOND DISCOUNT/PREMIUM/ISSUE COST</b>				<u>(654,786,794)</u>		<u>-</u>		<u>144,940,096</u>	<u>-</u>	<u>-</u>	<u>10,521,946</u>		<u>(499,324,752)</u>
<b>TOTAL DOMESTIC AND FOREIGN LOANS, after Discount/Premium/Issue cost</b>				<u>268,208,406,179</u>		<u>40,000,000,000</u>		<u>(49,496,030,468)</u>	<u>(243,337,012)</u>	<u>(12,475,399,903)</u>	<u>5,432,464,371</u>		<u>264,144,840,082</u>
<b>IV. Other Loans</b>													
<b>Department of Energy</b>													
Gas Sale and Purchase Agreement	PhP		118,381,565	118,381,565				-			-	118,381,565	118,381,565
<b>TOTAL OUTSTANDING LOANS</b>				<u><b>268,326,787,744</b></u>		<u><b>40,000,000,000</b></u>		<u><b>(49,496,030,468)</b></u>	<u><b>(243,337,012)</b></u>	<u><b>(12,475,399,903)</b></u>	<u><b>5,432,464,371</b></u>		<u><b>264,263,221,647</b></u>